



Personal Financial Statement

Contact your representative at the bank if you have any questions regarding the completion of this form.

You may apply for a credit extension or financial accommodation individually or jointly with a co-applicant. This statement and any applicable supporting schedules may be completed jointly by both married and unmarried co-applicant if their assets and liabilities are sufficiently joined so that the statement can be meaningfully and fairly presented on a combined basis; otherwise separate statements and schedules are required.

IMPORTANT APPLICATION INFORMATION: Federal law requires financial institutions to obtain sufficient to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Type of Credit Requested

IMPORTANT: Check (✓) the appropriate boxes below

Secured <input type="checkbox"/>	Unsecured <input type="checkbox"/>	INDIVIDUAL CREDIT - Relying solely on my income or assets	<input type="checkbox"/>
		INDIVIDUAL CREDIT - Relying solely on my income or assets	<input type="checkbox"/>
		INDIVIDUAL CREDIT - Relying on my income or assets as well as income or assets from other sources	<input type="checkbox"/>
		JOINT ACCOUNT - We intend to apply for joint credit	<input type="checkbox"/>
		_____ (initials) _____ (initials)	

Applicant

Name: _____ **Social Security Number:** _____

Address: _____

City: _____ **State:** _____ **Zip Code:** _____

Telephone Number: _____ **Date of Birth:** _____

Present Employer: _____ **Position:** _____

Employer Address: _____

Co-Applicant

Name: _____ **Social Security Number:** _____

Address: _____

City: _____ **State:** _____ **Zip Code:** _____

Telephone Number: _____ **Date of Birth:** _____

Present Employer: _____ **Position:** _____

Date of Valuation: _____

***Round all amounts to the nearest \$100**

***Attach separate sheets if you need more space to complete detail schedule.**

Assets	Amount			Liabilities	Amount		
Cash in this Bank (Sched. 1)				Notes Payable Banks (Sched. 8 & 9)			
Cash in Other Banks (Sched. 1)				Notes Payable Others (Sched. 8 & 98)			
				Installment Contracts Payable (Sched. 8)			
				Due Department Stores, Credit Cards & Others			
Due from Friends, Relatives & Other (Sched. 2)				Income Taxes Payable			
Mortgage & Contracts for Deed Owned (Sched. 3)				Other Taxes Payable			
Securities Owned (Sched. 4)							
Cash Surrender Value of Life Insurance (Sched. 5)				Loans on Life Insurance (Sched. 5)			
Homestead (Sched. 6)							
Other Real Estate Owned (Sched. 6)				Mortgage on Homestead (Sched. 7)			
Automobiles				Mortgage or Liens on Other Real Estate Owned (Sched.7)			
Personal Property				Other Liabilities (Detail)			
Other Assets (Detail)							
				Total Liabilities			
				Net Worth (Total Assets Less Total Liabilities)			
Total				Total			

Annual Income	Applicant			Co-Applicant			Contingent Liabilities	Amount		
Salary							As Endorser			
Commissions							As Guarantor			
Dividends							Lawsuits			
Interest							For Taxes			
Rentals							Other (Detail)			
Alimony, child support or maintenance (you need not show this unless you wish us to consider it)										
Other							[] Check here if "None"			
Total Income							Total Contingent Liabilities			

Schedule 1 Cash in this bank & others

Type of Account	Name of Bank	Total Amount			Total Cash in This Banks			Total Cash in Other Banks		

Schedule 2 Due from Friends, Relatives & Others

Name of Debtor	Owed To	Collateral	How Payable		Maturity Date	Unpaid Balance		
			\$	Per				
			\$	Per				
			\$	per				
			\$	per				
Total								

Schedule 3 Mortgage and Contracts for Deed Owned

Name of Debtor	Type of Property	1 st or 2 nd Lien	How Payable		Owed To	Unpaid Balance		
			\$	per				
			\$	per				
			\$	per				
			\$	per				
Total								

Schedule 4 Securities Owned

No. Shares or Bond Amount	Description	Registered in Whose Name(s)	Cost		Present Market Value		L-Listed U-Unlisted
Total							

Schedule 5 Life Insurance

Insured	Insurance Company	Beneficiary	Face Value of Policy		Cash Value		Loans
Total							

Schedule 6 Real Estate

Address	Title in Name(s) of	Monthly Income	Cost		Present Market Value			Amount of Insurance		
			Year Acquired							
			\$							
			Year							
			\$							
			Year							
			\$							
			Year							
			Year							

Schedule 7 Mortgages or Liens on Real Estate

To Whom Payable	Payment/Term	Interest Rate	Maturity Date	Unpaid Balance		
Total						

Schedule 8 Notes Payable Banks & Others and Installment Contracts Payable

To Whom Payable	Address	Collateral or Unsecured	How Payable		Unpaid Balance		
			\$	Per			
			\$	Per			
			\$	Per			
			\$	Per			
			\$	Per			
Total							

Schedule 9 Revolving Debt Schedule

To Whom Payable	Address	Collateral or Unsecured	Maximum Credit	How Payable		Total Outstanding		
				\$	Per			
				\$	Per			
				\$	Per			
				\$	Per			
				\$	Per			
Total								

	<u>Applicant</u>	<u>Co-Applicant</u>
Have you ever gone through bankruptcy or had a judgment against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any assets pledged or debts secured except as shown?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you made a will?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of Dependents? (If "None" check None)	_____ <input type="checkbox"/> None	_____ <input type="checkbox"/> None
Marital Status (answer only if this financial statement is provided in connection with a request for secured credit or applicant is seeking a joint account with spouse)	<input type="checkbox"/> Married	<input type="checkbox"/> Married
	<input type="checkbox"/> Separated	<input type="checkbox"/> Separated
	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Unmarried

(Unmarried Includes Single Divorced, and Widowed)

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/We will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligation to you. I/We understand that you will retain this personal financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL ASPECTS.

Date: _____

Applicant Signature: _____

Date: _____

Co-Applicant Signature: _____
(If you are requesting the financial accommodation jointly)